

ANNUAL REPORT ON TRENDS:

Where have we come from, and where are we going?



For the past few years, TBAE staff have compiled and presented annual trends and statistics to the Board during its autumn meeting. We are pleased this year to provide updated data in a refreshed format, with an eye toward succinctness and ease of understanding. And as always, it is the agency's intention to provide this report not only to the Board, but to the agency's stakeholders, interested parties, and to the people who live, work, and play in the built environment of Texas.

As a result, you will find clear and simple representations of agency trends, organized into color-coded groupings

by broad topic. Content wrapped in blue touches on registration and licensing. Red content is about enforcement. Finally, green content regards the agency's financial and administrative operations.

The graphical representations in this report are crafted to illuminate agency trends concisely and simply. The full data-set used to create these charts is available upon request.

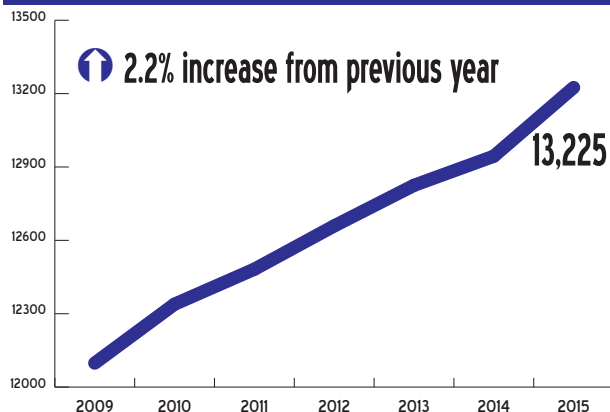
We hope you find this report enlightening and useful, and as always, we're available to answer questions.

TBAE Trends, 2015

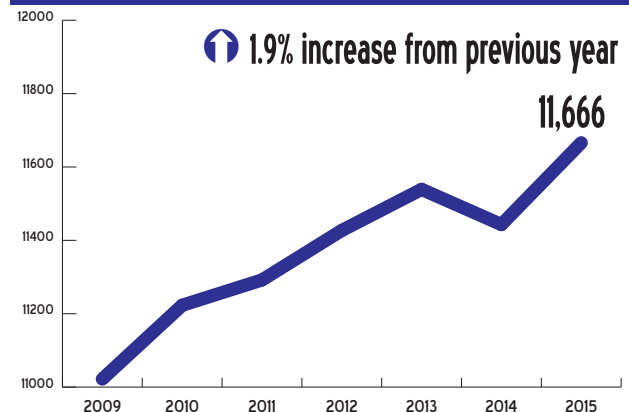
ARCHITECT REGISTRANTS

- At least six years of growth in the profession overall
- Maps closely to NCARB national growth (2%)
- Uptick in Emeritus registrants may be a reflection of demographics

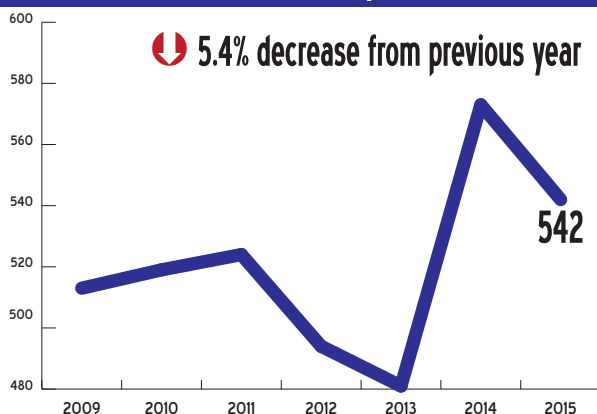
All Architects by Fiscal Year



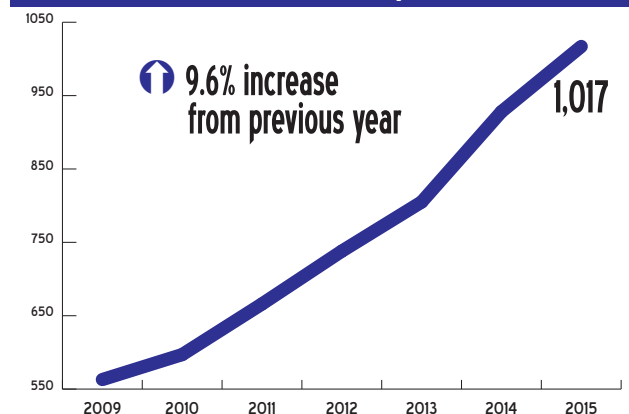
Active Architects by Fiscal Year



Inactive Architects by Fiscal Year



Emeritus Architects by Fiscal Year



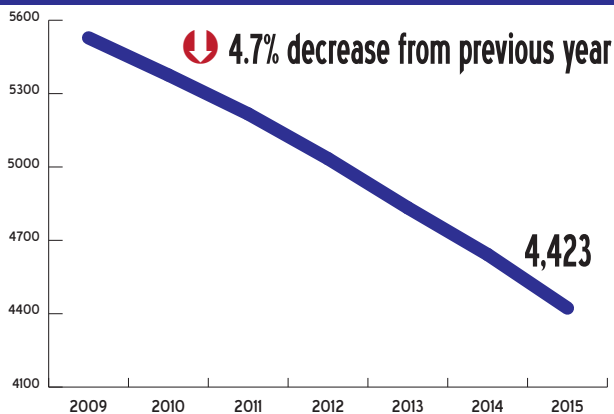
Data for the graphs above come from the agency's in-house database. These visuals are intended to provide an idea of recent trends at a glance, rather than in great detail.

TBAE Trends, 2015

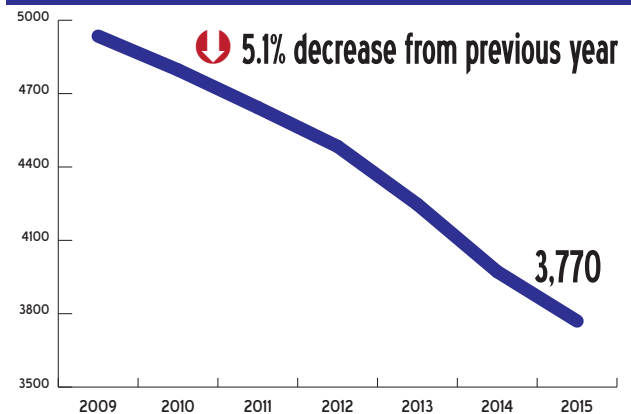
RID REGISTRANTS

- We're seeing a continued decline in all statuses but Emeritus
- Emeritus eligibility became possible in 2012 (after 20 years of enabling legislation)

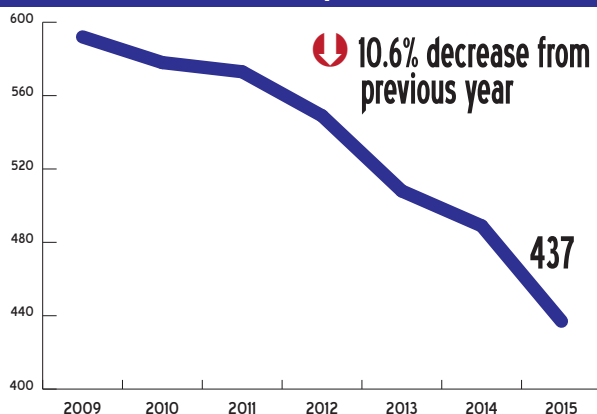
All RIDs by Fiscal Year



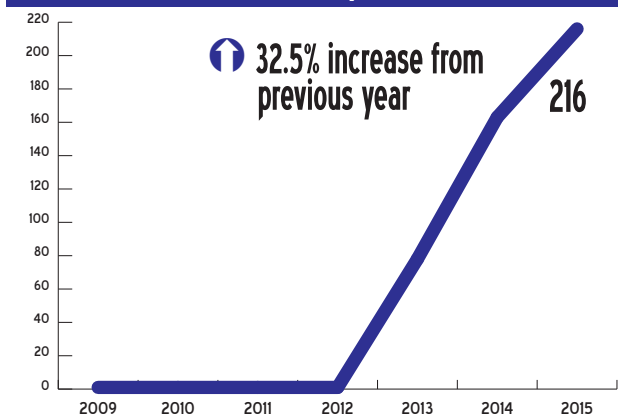
Active RIDs by Fiscal Year



Inactive RIDs by Fiscal Year



Emeritus RIDs by Fiscal Year



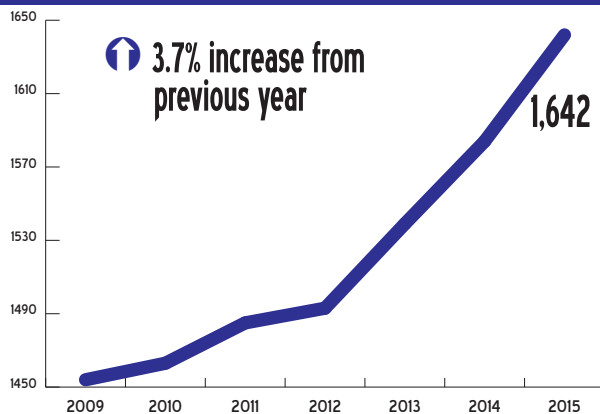
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TBAE Trends, 2015

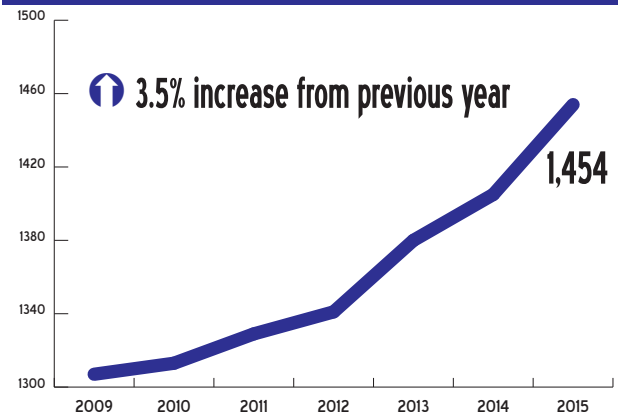
LANDSCAPE ARCHITECT REGISTRANTS

- Another example of strong year-to-year growth, stronger even than for architects
- Again, a fairly sharp uptick in Emeritus registrants
- Inactive trend is somewhat similar to that found with architects

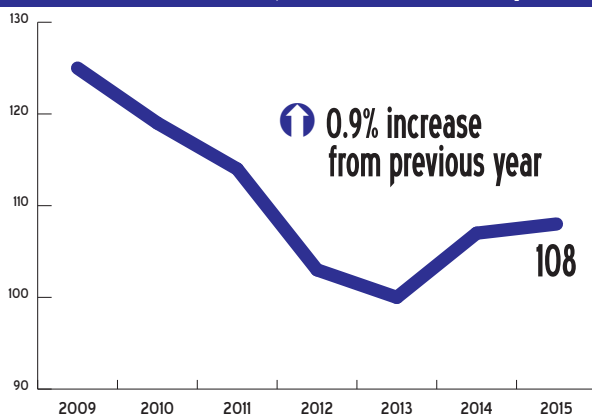
All Landscape Architects by FY



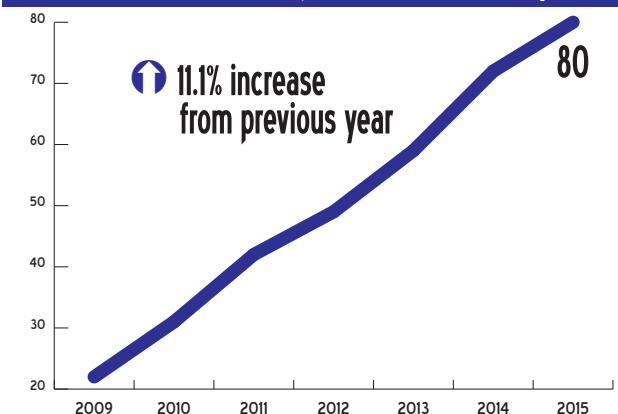
Active Landscape Architects by FY



Inactive Landscape Architects by FY



Emeritus Landscape Architects by FY



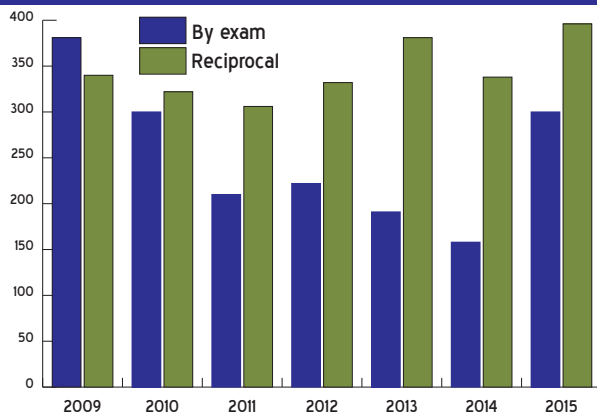
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TBAE Trends, 2015

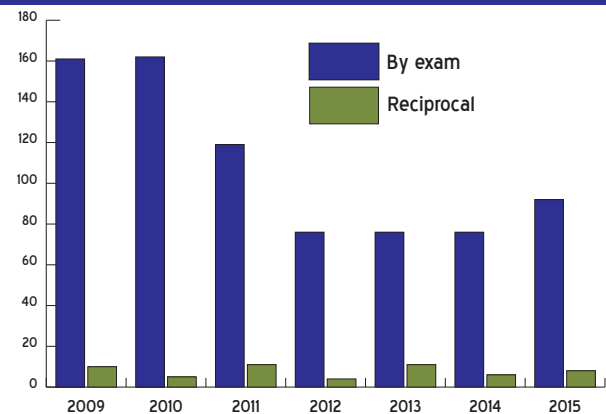
NEW REGISTRANTS

- Two ways to become a new registrant: by exam or by reciprocity (out-of-state)
- Total new architects (by exam + reciprocity) at highest since 2009
- Total new landscape architects at highest level since before 2009
- Good looking numbers in FY 2015 all around, which is reflected in the agency's financial reports

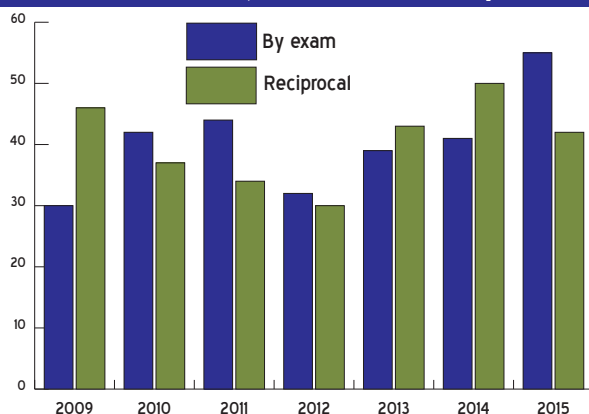
New Architects by Fiscal Year



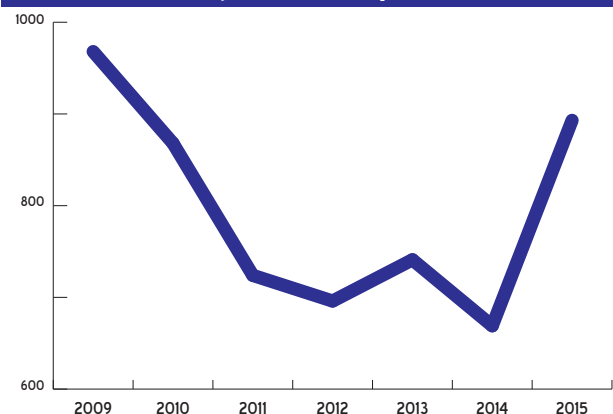
New RIDs by Fiscal Year



New Landscape Architects by FY



All new registrants by Fiscal Year



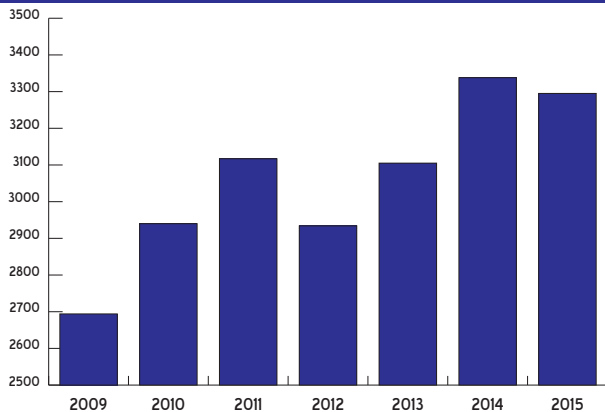
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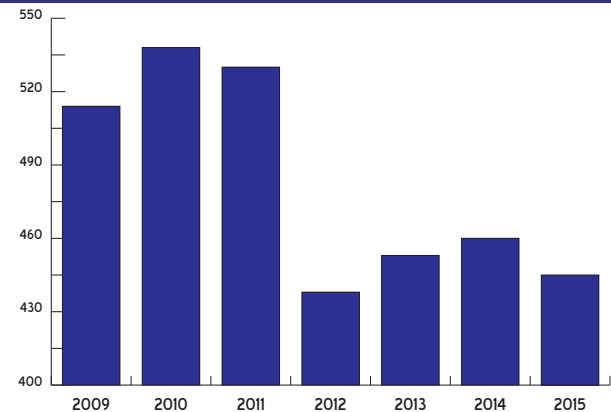
EXAM CANDIDATES

- A dip in overall exam candidate numbers, which is to be expected with the uptick in new registrants (who until recently were exam candidates, but now registrants)
- Landscape architect candidates appear to be backfilling even more quickly than the new registrants come in

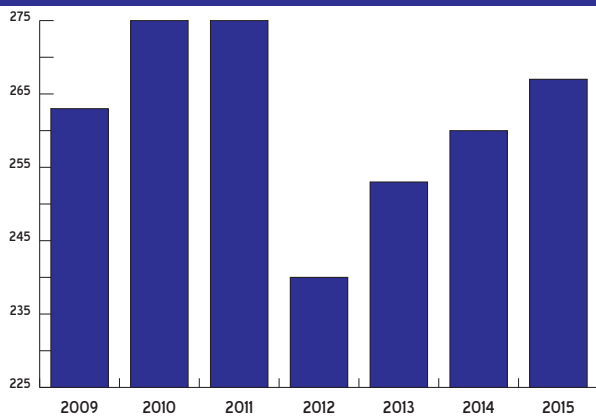
Architect exam candidates by FY



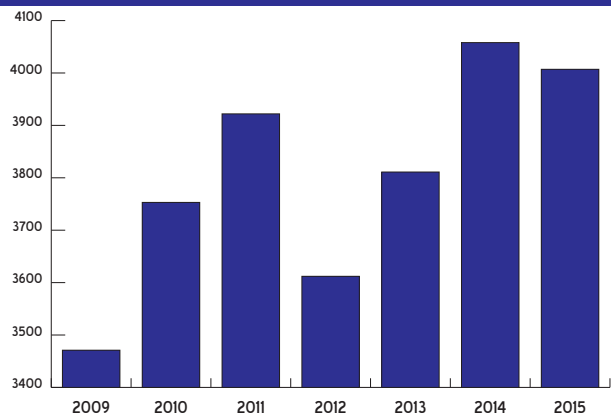
RID exam candidates by FY



Landscape Architect exam cand. by FY



All exam candidates by FY

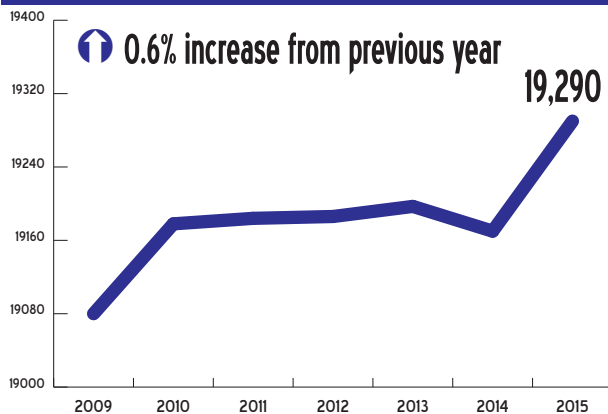


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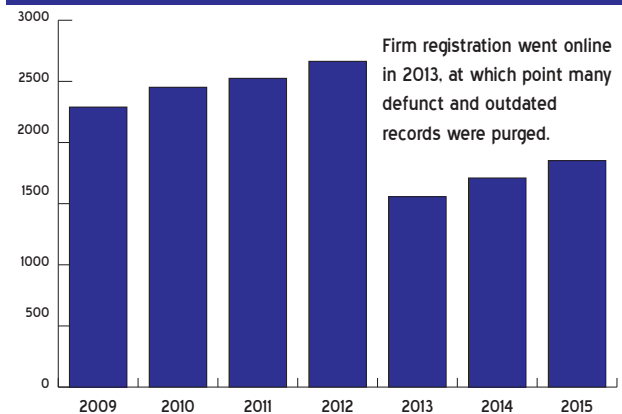
LICENSING ODDS & ENDS

- A healthy increase in total registrants and firm registrations
- Average days to issue a license increased since last year, but remains well below the performance measure standard of 10 days

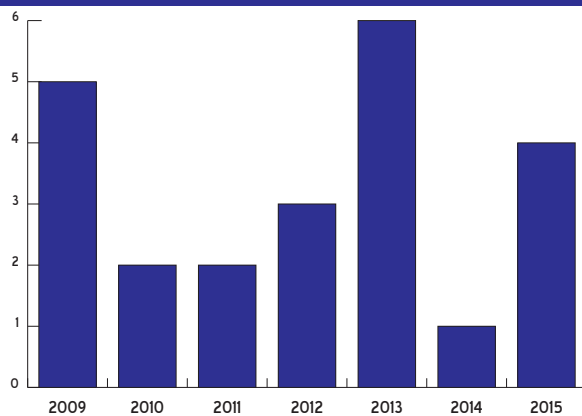
Total Registrants by Fiscal Year



Firm registrations by Fiscal Year



Avg. days to issue a license by FY



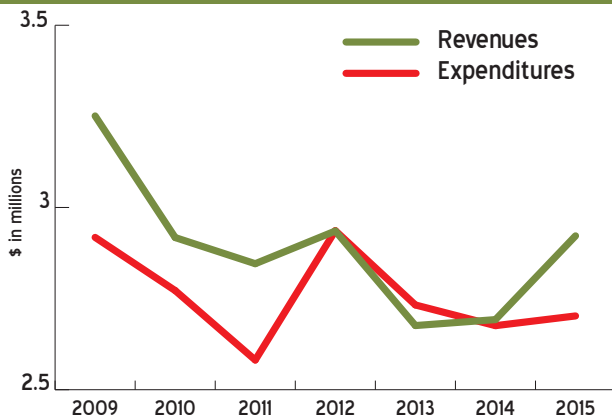
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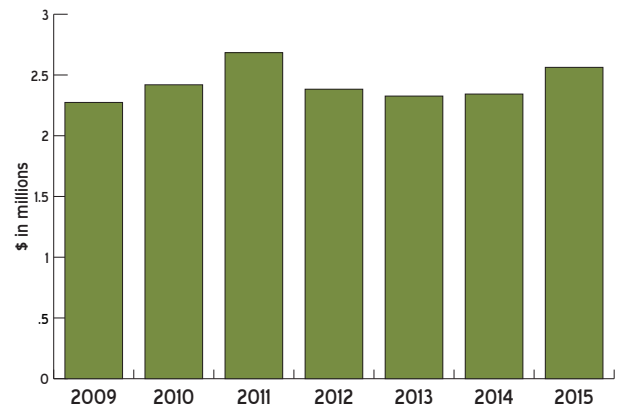
STAFFING, FINANCE, ADMINISTRATION

- Running efficiently at lower staffing levels, driving expenditures down
- Fund balance remains healthy year-to-year
- Trending upward in communications despite the distractions of the past year

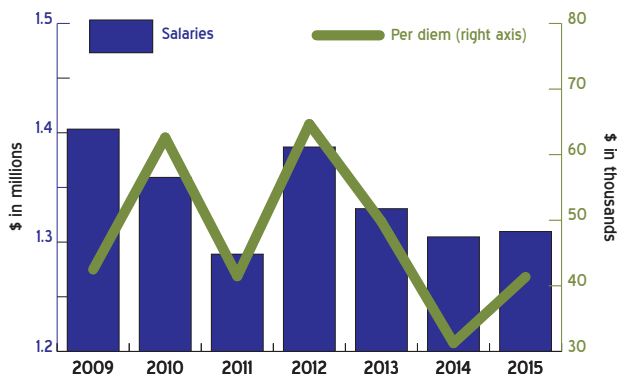
Revenues and expenditures by FY



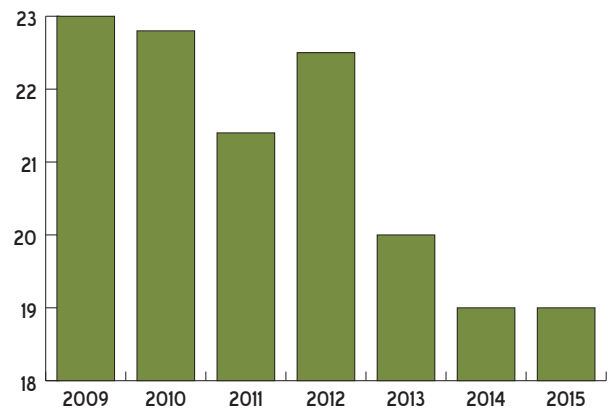
Fund balance by Fiscal Year



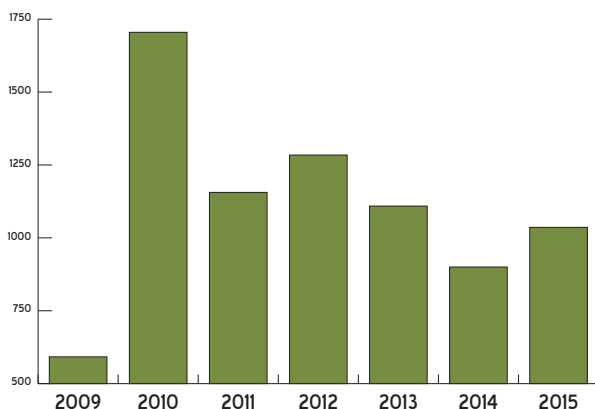
Salaries and per diem by FY



Full-time employees by FY



Communications impressions by FY



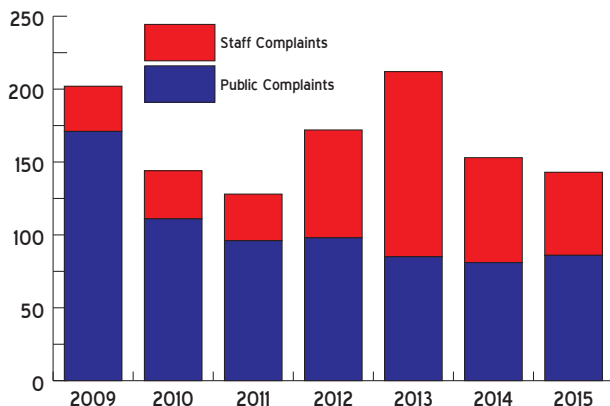
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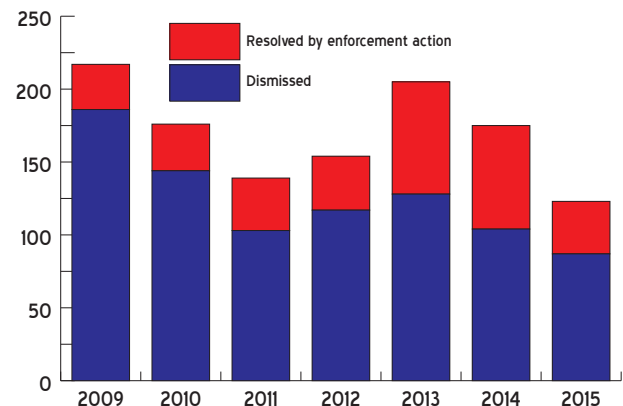
INVESTIGATIONS AND ENFORCEMENT

- Decrease in case load likely due to Executive Director and General Counsel vacancies
- Although fewer cases were closed and opened in FY 2015, the days to case resolution decreased from the previous year
- Three straight years of case resolution time improvement

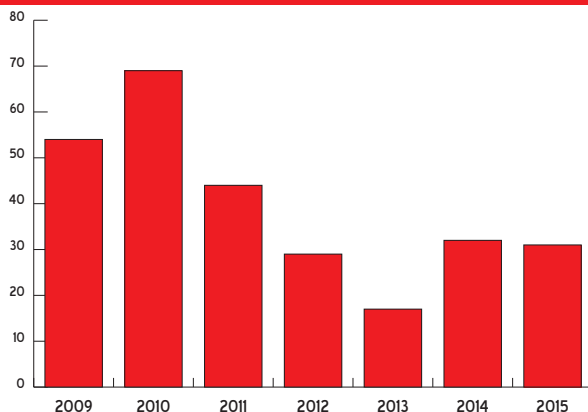
Complaints from the public/staff



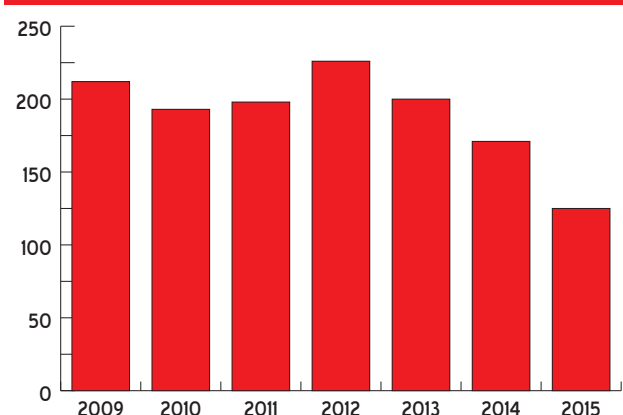
Cases Dismissed/Acted Upon



Voluntary compliance cases by FY



Days to case resolution by FY



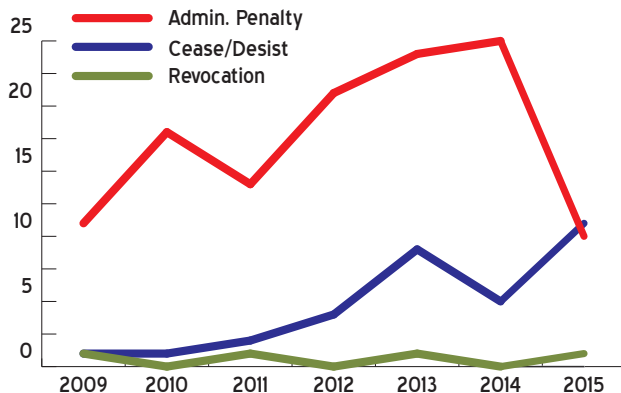
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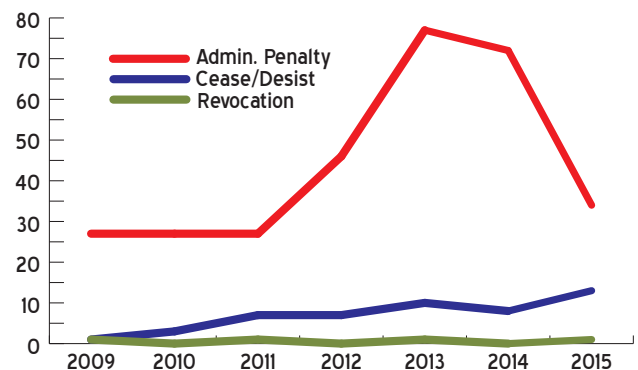
INVESTIGATIONS AND ENFORCEMENT

- Administrative penalty assessments above \$100,000 for the fifth time in seven years
- Beginning in FY 2014, all administrative penalties go to the State's general revenue fund

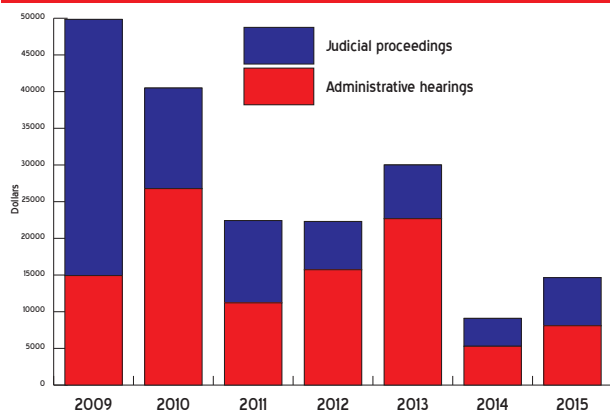
HSW case sanction types by FY



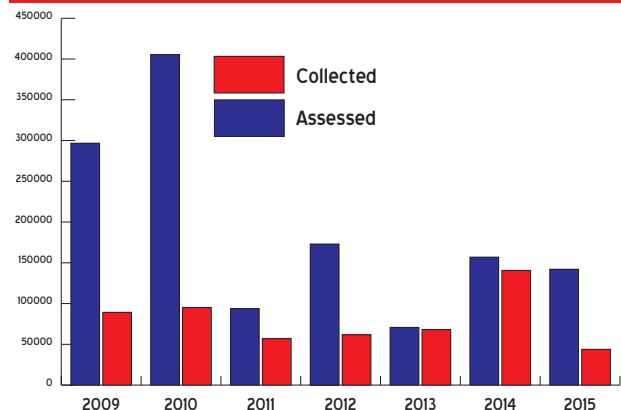
All sanctions by Fiscal Year



Litigation costs by Fiscal Year



Administrative penalties by FY in \$



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